



Accounts Payable

P.O. Box 8103
Montreal, Quebec
Canada, H3C 3N3

Telephone: 514-399-4700

Facsimile: 514-399-6787

Email: APINFO@cn.ca

CREDIT REFERENCE

December 2016

Sir, Madam,

Canadian National Railway Company, and its subsidiaries listed below (collectively "CN"), is an investment grade company (credit ratings: DBRS: A (low); S&P: A (minus); Moody's: A3). CN is listed on the NYSE (CNI) and TSE (CNR).

We invite you to visit our website at www.cn.ca for additional financial information you may require to complete your credit check.

| # | Full Legal Name | Abbreviation | D&B# | Tax Identification Number (TIN) |
|------|--|---------------------------|-------------|---------------------------------|
| 1000 | Canadian National Railway Company | Canadian National Railway | 20-213-5729 | 98-0018609 |
| 1210 | Algoma Central Railway Inc. | Algoma Central RailwayInc | 25-502-8235 | N/A |
| 1236 | CN Worldwide Distribution Services (Canada) Inc. | CNWW Distr. Serv. Cdn | 24-197-5838 | 98-0672831 |
| 1260 | Autoport Limited | Autoport Limited | 20-781-7115 | N/A |
| 2070 | Illinois Central Railroad Company | Illinois Central Railroad | 05-944-7961 | 36-2728842 |
| 2355 | Wisconsin Central Ltd. | Wisconsin Central Ltd | 17-445-1450 | 36-3541743 |
| 2010 | Grand Trunk Western Railroad Company | Grand Trunk Western RR Co | 00-196-1887 | 38-3062329 |
| 2160 | Chicago, Central & Pacific Railroad Company | Chicago, Ctrl, Pacific RR | 14-781-5195 | 42-1258860 |
| 2400 | Bessemer and Lake Erie Railroad Company | Bessemer & Lake Erie RR | 00-791-5457 | 25-1589046 |
| 2365 | Sault Ste. Marie Bridge Company | Sault Ste Marie Bridge Co | 79-827-5673 | 13-2521398 |
| 2170 | Cedar River Railroad Company | Cedar River Railroad Co | 14-781-5195 | 42-1377500 |
| 2137 | Stellar Distribution Services Inc. | Stellar Dist Services Inc | 87-818-3490 | 36-3901405 |
| 2420 | The Pittsburgh and Conneaut Dock Company | Pittsburgh Conneaut Dock | 06-177-2125 | 52-1602073 |
| 2500 | Autoport Michigan Limited | Autoport Michigan Limited | 04-743-9250 | 94-3370535 |

We look forward to counting you amongst our valued suppliers.

Dave Gareau
System Manager
CN Accounts Payable